Wood Market Edge online

IndustryEdge's platform for forest and wood products supply chain, market and trade intelligence

Data | Analysis | Insight

Leading Information and Intelligence Tools for the Housing Supply Chain and Forestry & Wood Products Industry

IndustryEdge
www.industryedge.com.au

Putting the latest data, analysis and insights at your fingertips

Subscribers login to the IndustryEdge website and have immediate access to complete data and up to date analysis

Wood Market Edge online provides 24/7 access to data and reports on:

- ✓ Log trade and markets
- ✓ Woodchip trade and vessel movements
- ✓ Housing markets
- ✓ Sawnwood, wood panels and engineered wood products
- ✓ Pulp, paper and paper product markets
- ✓ Supply chain analysis and tools
- ✓ General trends impacting the economy

For those conducting international trade and market analysis, most data allows subscribers to create tables and charts, mainly at the port-to-port trade transaction level.

Wood Market Edge online provides 24/7 access to:

- ✓ The most granular data available
- ✓ Crisp, insightful analysis from IndustryEdge, every month
- ✓ Monthly (in some cases, weekly) updates

With more global data being loaded to the platform every month, Wood Market Edge online remains:

- ✓ Focused on plantations, forests, forestry and wood products, including production and trade
- ✓ Dedicated to describing fibre markets in granular detail
- ✓ Committed to Australia, New Zealand and the Asia Pacific

Beyond Wood Products and Pulp, Paper and Packaging

Around 30% of Wood Market Edge subscribers work with us to acquire custom datasets or prepare business-specific reports on a monthly or quarterly basis. Fibre is our focus, but many clients need data on other products and commodities.

Our database contains **ALL** of Australia's merchandised trade, in every product (plastics, cement, steel, other metals, energy products, vehicles, equipment, you name it!) for the last decade.

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Login and download the data you need, when you need it

Data Updated Monthly

Unlimited Users*

No ‘Seat Fees’

3 Simple Steps to Get Your Data

1. Login at www.industryedge.com.au
2. Find the data or report you need
3. Download to your computer

Sawnwood

Sawnwood

- Sawnwood Market & Trade Report [.pdf] June 2024
- Australian Sawnwood Imports [.csv] to May 2024
- Australian Sawn Softwood Imports Analysis Package [.xlsx] to May 2024
- Australian Sawnwood Exports [.csv] to May 2024

Wood Market Edge: Data & Analysis Service Download Library

Wood Market Edge online subscribers have access to a wide range of market analysis and commentaries, supported by downloadable data files, including some unique and powerful analytical tools. There are files for Australia, New Zealand and the Global industry.

Files marked NEW! have been made available for the first time. Files marked TEST! are sample files for clients to test and provide feedback.

(just click on the file and it will download automatically)

For user support, queries and feedback, contact info@industryedge.com.au

Exception Report

Every month, IndustryEdge's database, systems and staff identify errors in raw data. An updated and detailed list of those expected errors can be found in the Exception Report (listed below).

- Exception Report May 2024

Australia

- Plantations, forests & logs
- Woodchips & fuelwood
- Sawnwood
- Housing
- EWPs, Wood Panels & Builders' Joinery
- Timber Packaging
- Pulp
- Economics, freight and other

New Zealand

- New Zealand Data

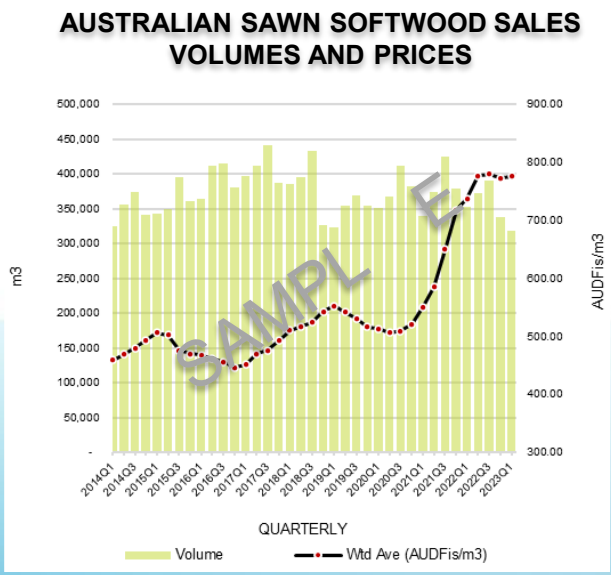
Global

- Global Data

Downloadable files under each heading include analytical tools and client ‘test’ files, for feedback during IndustryEdge’s continuous product development activities

* Within reason!

What data is currently available on Wood Market Edge online?



In Development

- Global Engineered Wood Product data sets
- Global Pulp trade data sets

Data for Australia and New Zealand

- Sawn softwood production/sales
- Sawn softwood consumption
- Sawn wood imports & exports
- Particleboard imports & exports
- MDF imports & exports
- Plywood imports & exports
- LVL imports and exports
- CLT imports and exports
- GLT imports and exports
- I-Beam imports and exports
- Log exports
- Woodchip exports
- Real time woodchip vessel tracking
- Timber and plastic pallet and component imports
- Wood pellet exports
- Fuelwood exports
- Housing approvals, commencements and completions

All product data is provided at the species, grade, dimension, country of origin or destination and port level, where available

Global Woodchip Data

- Australian woodchip exports
- Woodchip vessel movements
- Chinese woodchip imports
- Japanese woodchip imports
- Taiwanese woodchip imports
- **NEW!** Indonesian woodchip imports
- **NEW!** Korean woodchip imports

House Framing Data

A summary pivot table, updated every month, of Australia's most granular housing materials data, showing where timber is used… and where its not!

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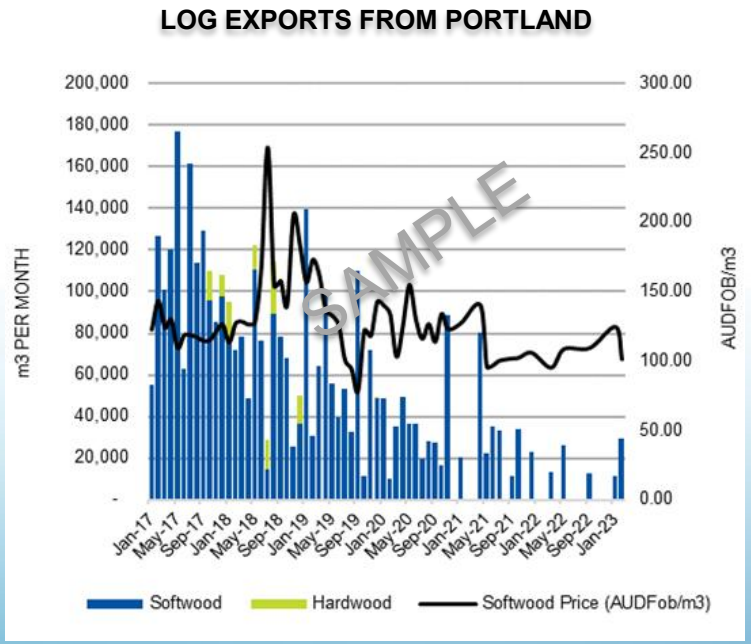
Powerful tools and professional support

IndustryEdge provides ongoing support to Wood Market Edge online subscribers:

- Online demonstrations and workshops
- Regular confidential discussion on topics raised by subscribers. Regular topics include:
  - Port-to-port analysis of EWP and wood panel imports
  - Delivered price analysis related to a new market participant
  - Potential log sales opportunities
  - Timber use in housing forecasts
  - Light weight steel framing analysis
  - Pallets and packaging timber
  - Volume and price forecasting options
  - Hybrid softwood and hardwood engineered wood products
- Provision of offline, customized data files, developed to meet specific needs
- Continuous data sourcing, providing new data and analysis for the platform



Wood Market Edge online provides access to the same data IndustryEdge uses in its consulting assignments, presentations, media articles and other work

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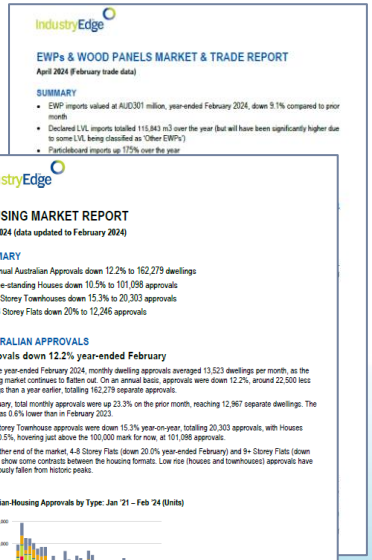
Monthly briefings keep you updated with a three-minute read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EWPs & WOOD PANELS MARKET & TRADE REPORT

April 2024 (February trade data)

SUMMARY

- EWP imports valued at AUD301 million, year-ended February 2024, down 9.1% compared to prior month
- Declared LVL imports totalled 115,843 m3 over the year (but will have been significantly higher due to some LVL being classified as 'Other EWPs')
- Particleboard imports up 175% over the year

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HOUSING MARKET REPORT

April 2024 (data updated to February 2024)

SUMMARY

- Annual Australian Approvals down 12.2% to 162,279 dwellings
- Free-standing Houses down 10.5% to 101,098 approvals
- 2+ Storey Townhouses down 15.3% to 20,303 approvals
- 4-8 Storey Flats down 20% to 12,246 approvals

AUSTRALIAN APPROVALS

Approvals down 12.2% year-ended February

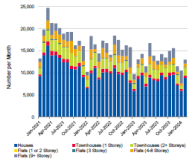
Over the year-ended February 2024, monthly dwelling approvals averaged 13,523 dwellings per month, as the declining market continues to flatten out. On an annual basis, approvals were down 12.2%, around 22,500 less dwellings than a year earlier, totalling 162,279 separate approvals.

In February, total monthly approvals were up 23.3% on the prior month, reaching 12,967 separate dwellings. The result was 0.6% lower than in February 2023.

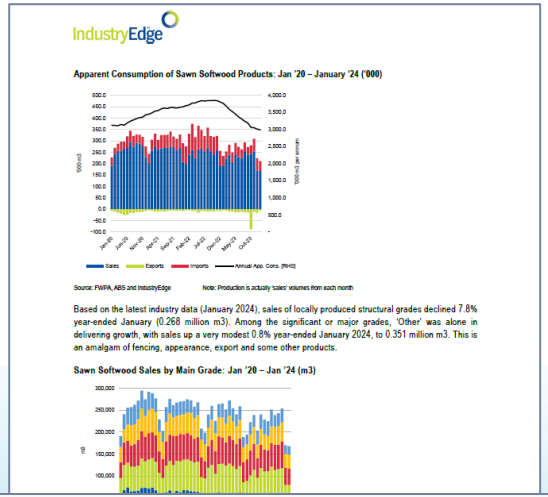
Two+ Storey Townhouse approvals were down 15.3% year-on-year, totalling 20,303 approvals, with Houses down 10.5%, hovering just above the 100,000 mark for now, at 101,098 approvals.

At the other end of the market, 4-8 Storey Flats (down 20.0% year-ended February) and 9+ Storey Flats (down 13.4%), show some contracts between the housing formats. Low rise (houses and townhouses) approvals have continuously fallen from historic peaks.

Australian-Housing Approvals by Type: Jan '21 – Feb '24 (Units)



Source: ABS and IndustryEdge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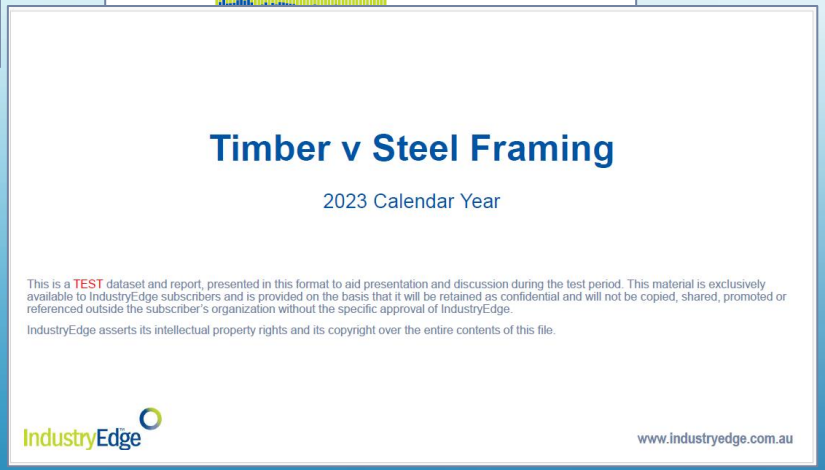
Apparent Consumption of Sawn Softwood Products: Jan '20 – January '24 ('000)

Source: FWPA, ABS and IndustryEdge Note: Production is actually 'sales' volumes from each month

Based on the latest industry data (January 2024), sales of locally produced structural grades declined 7.8% year-ended January (0.268 million m3). Among the significant or major grades, 'Other' was alone in delivering growth, with sales up a very modest 0.8% year-ended January 2024, to 0.351 million m3. This is an amalgam of fencing, appearance, export and some other products.

Sawn Softwood Sales by Main Grade: Jan '20 – Jan '24 (m3)


Timber v Steel Framing

2023 Calendar Year

This is a TEST dataset and report, presented in this format to aid presentation and discussion during the test period. This material is exclusively available to IndustryEdge subscribers and is provided on the basis that it will be retained as confidential and will not be copied, shared, promoted or referenced outside the subscriber's organization without the specific approval of IndustryEdge.

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Monthly Market Reports

- Log Trade
- Woodchip Market
- Sawnwood Market
- Housing Market
- Engineered Wood Products & Wood Panels
- Pulp Market and Trade
- Economics Report
- Shipping & Freight Briefing
- Timber Packaging Report

Backed up by data and supported with occasional special briefings and reports

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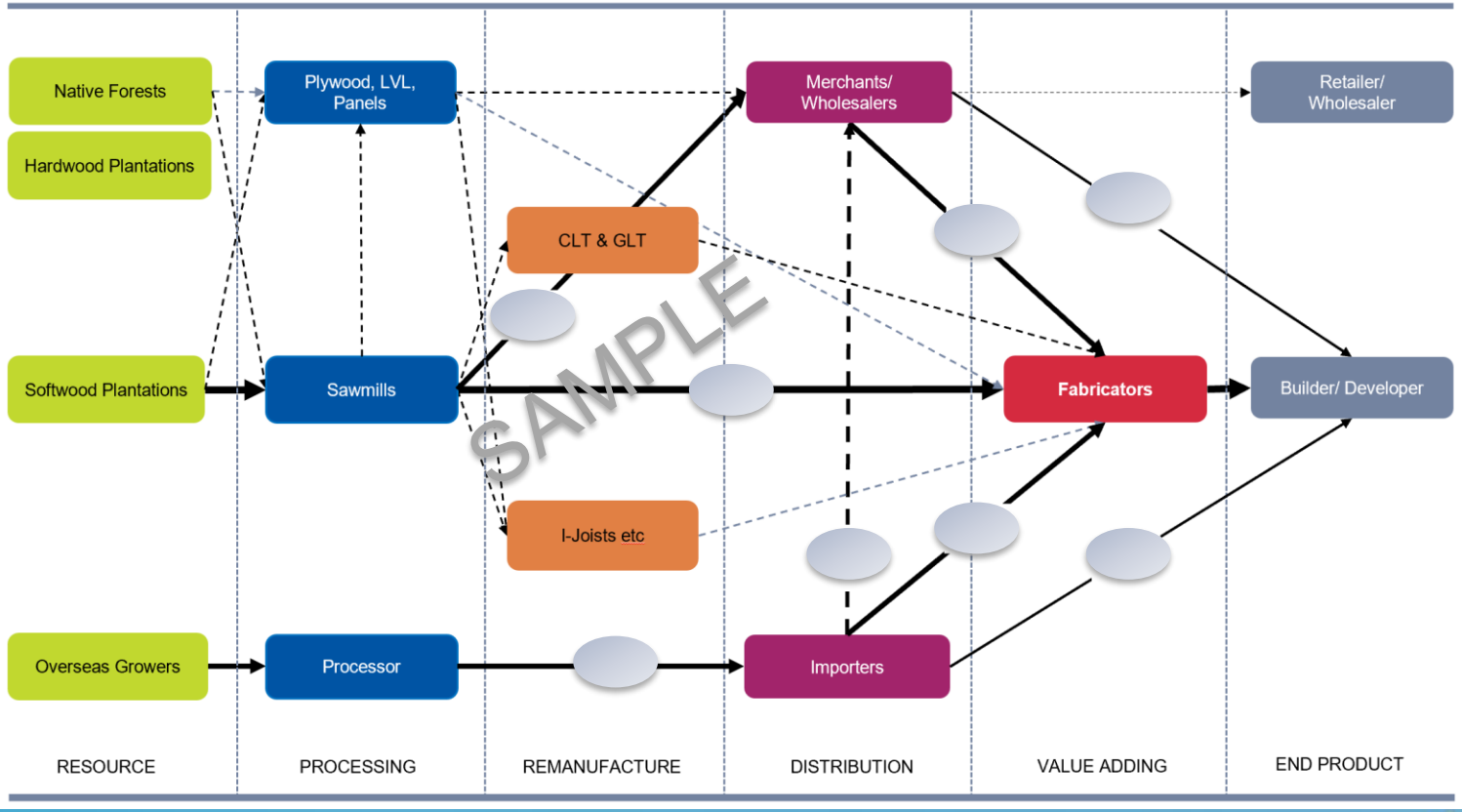
Supply and value chain mapping built from the ground up



Our field work and data collection provides the tools to build supply and value chain maps for most products and regions.

These tools support forecasts and drive client-focused insights.

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How to access Wood Market Edge online

For online demonstrations, confidential discussions on your data or consulting needs and subscription options, contact:

Tim Woods

tim@industryedge.com.au

+61 (0) 419 352 869

- ✓ Corporate accounts mean no limits to the number of users and no ‘seat fees’
- ✓ Full access to all data and reports – no ‘tiered’ membership levels
- ✓ No download limits
- ✓ Client support provided from Australia

Wood Market Edge online is developed, provided, maintained and serviced by IndustryEdge in Australia.

Most of our team operate in the UTC+10 timezone.

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